

**RECONCILIATION OF SHARE CAPITAL AUDIT FOR THE QUARTER ENDED 31<sup>ST</sup> DECEMBER, 2017**  
(As per regulation 55A of the SEBI (Depositories & Participants) Regulations, 1996)

|     |  |  |                                    |                                     |                           |                           |  |
|-----|--|--|------------------------------------|-------------------------------------|---------------------------|---------------------------|--|
| 1.  | For the quarter ended  | <b>31<sup>ST</sup> DECEMBER, 2017</b>  |                                    |                                     |                           |                           |  |
| 2.  | ISIN   | <b>INE495B01038</b>  |                                    |                                     |                           |                           |  |
| 3.  | Face Value   | <b>Re. 1/- each</b>  |                                    |                                     |                           |                           |  |
| 4.  | Name of the Company  | <b>Suven Life Sciences Limited</b>   |                                    |                                     |                           |                           |  |
| 5.  | Registered Office Address  | <b># 8-2-334, SDE Serene Chambers<br/>6th Floor, Avenue 7, Road No. 5<br/>Banjara Hills, Hyderabad – 500 034</b> |                                    |                                     |                           |                           |  |
| 6.  | Correspondence Address   | <b>Same as above</b>   |                                    |                                     |                           |                           |  |
| 7.  | Telephone & Fax No.  | <b>Ph: 040 – 2354 1142/ 3311<br/>Fax 040 – 2354 1152</b>   |                                    |                                     |                           |                           |  |
| 8.  | Email Address  | <b>info@suven.com</b>  |                                    |                                     |                           |                           |  |
| 9.  | Names of the Stock exchanges where the Company's Securities are listed.                                      | <b>BSE Limited<br/>National Stock Exchange of India Ltd</b>  |                                    |                                     |                           |                           |  |
|     |  | Number of shares   |                                    |                                     | % of Total Issued Capital |                           |  |
| 10. | Issued Capital   | <b>12,72,82,478</b>  |                                    |                                     | <b>100.00</b>             |                           |  |
| 11. | Listed Capital (exchange wise)<br>(as per Company Records)   | <b>12,72,82,478 – NSE<br/>12,72,82,478 – BSE</b>   |                                    |                                     | <b>100.00<br/>100.00</b>  |                           |  |
| 12. | Held in dematerialized form in CDSL  | 1,28,48,093  |                                    |                                     | 10.09%                    |                           |  |
| 13. | Held in dematerialized form in NSDL  | 11,35,29,954   |                                    |                                     | 89.20%                    |                           |  |
| 14. | Physical   | 9,04,431   |                                    |                                     | 0.71%                     |                           |  |
| 15. | Total No. of shares (12+13+14)   | <b>12,72,82,478</b>  |                                    |                                     | <b>100.00%</b>            |                           |  |
| 16. | Reasons for difference if any between (10 & 11, 10 & 15, 11 & 15)  | NIL  |                                    |                                     |                           |                           |  |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table Below |  |                                    |                                     |                           |                           |  |
|     | Particulars*   | No. of Shares  | Applied or not applied for listing | Listed on Exchanges (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Approval pending for stock exchange (Specify names) |
|     | NIL  | NIL  | NIL                                | NIL                                 | NIL                       | NIL                       | NIL  |


\*Rights, Bonus, Pref. Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction, forfeiture, any other (Specify)

OFFICE :

Plot No. 143, Flat No. 301, SV's Kausalya Complex, Rajeev Nagar, Hyderabad - 45.



|                               |   |  |
|-------------------------------|---|--|
| 18.                           | Register of members electronically updated (Y/N)  | Yes  |
| 19.                           | Reference of previous quarter with regards to excess dematerialized shares, if any  | Nil  |
| 20.                           | Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason, why?                                | Not applicable   |
| 21.                           | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay. | Nil  |
| Total No. of demat requests   |   | No. of requests  |
| Confirmed after 21 days       |   | Nil  |
| Pending for more than 21 days |   | Nil  |
|                               |   | No. of shares  |
|                               |   | Reasons for delay  |
| 22.                           | Name, Telephone & Fax No. of Compliance Officer of the Company  | K. Hanumantha Rao<br>Ph: 040 – 2354 1142/ 3311<br>Fax 040 – 2354 1152  |
| 23.                           | Name, Address, Tel. & Fax No., Reg. No. of Auditor of the Company   | CS. D. Renuka<br>Practicing Company Secretary<br>Plot No. 143, Flat No. 301,<br>S V Kausalya Complex, Rajeev Nagar,<br>Hyderabad - 500 045<br>Mobile: 91-98480 59315<br>Reg. No: ACS 11963 |
| 24.                           | Appointment of Common agency for share registry work, if yes (name and address)   | Karvy Computershare Private Limited<br>Karvy Selenium Tower B, Plot 31-32<br>Gachibowli, Financial District<br>Nanakramguda, Hyderabad – 500 032   |
| 25.                           | Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from S.E, Company changed its name etc.)                    | NIL  |


  
**D. RENUKA**  
 Company Secretary in Practice  
 C. P. No. 3460

Place: Hyderabad  
Date: 10.01.2018